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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | | |
|---------------------------------|---|-------------------------|
| ----- | X | |
| | : | Chapter 11 |
| In re | : | |
| | : | Case No. 08-13555 (SCC) |
| LEHMAN BROTHERS HOLDINGS, INC., | : | (Jointly Administered) |
| <i>et al.</i> , | : | |
| | : | |
| Debtors. | : | |
| | : | |
| ----- | X | |

NOTICE OF APPEAL

2138747 Ontario Ltd. and 6785778 Canada Inc. hereby appeal under 28 U.S.C. § 158(a) from the final order of the United States Bankruptcy Court for the Southern District of New York, entitled *Order Disallowing Proofs Of Claim Filed By 2138747 Ontario Ltd. And 6785778 Canada Inc. (Claim Nos. 33583 And 33586)* (Docket No. 46041) (the “Order”), which was entered in the above-captioned Chapter 11 cases on August 22, 2014, including, without limitation, any and all judgments, decrees, decisions, rulings, and/or opinions that merged into and/or became a part of the Order, that are related to the Order, and/or upon which the Order is based.

The names of all parties to the Order appealed from, and the names, addresses, and telephone numbers of their respective attorneys, are as follows:

Counsel

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Dated: New York, New York
September 3, 2014

Party

Lehman Brothers Holdings Inc.
Appellee

2138747 Ontario Ltd. and 6785778 Canada Inc.
Appellants

DICKSTEIN SHAPIRO LLP

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